



Genie Solutions

Importing a Referral Template into Genie

1. Download and save the referral template to an accessible location, such as your Desktop.
2. In Genie, with a test patient selected, Click the 'Create referral template' icon.
3. Click 'Blank letter > Select 'New template' from the template dropdown menu, then enter the name of the template: Seer Medical Referral.
4. Click file > Select open, locate and select the file.
5. Click save.
6. Click Cancel on the new template screen.